## ERASE TAX ASSISTANCE (ETA) PROGRAM



## **APPLICATION FORM**

APPLICATION FEE	PROGRAM CONTACT	FOR CITY STAFF USE ONLY
\$1,050.00	Phil Caldwell, RPP MCIP Senior Project Manager	Application File #
(Payable by Cheque to The City of Hamilton)	phil.caldwell@hamilton.ca 905-546.2424 x2359	Date Submitted

SUBMISSION INSTRUCTIONS	CO	MPLETE APPLICATION CHECKLIST
Submit complete application to: phil.caldwell@hamilton.ca For mailing or in-person delivery of application fee:		Completed and signed application form A copy of a submitted application or approval received under the Province of Ontario's Brownfield Financial Tax Incentive Program (BFTIP)
City of Hamilton – Attention: Phil Caldwell Economic Development Division Commercial Districts and Small Business Section		<b>A Remedial Action Plan</b> Prepared by a Qualified Person
71 Main Street West, 7th Floor Hamilton ON, L8P 4Y5		A Business Plan for the planned development
		Site Plan and architectural drawings for the planned development
		Digital copies of all previous environmental studies for the site
		An MPAC post-development assessment estimate for the planned development Where required - see Section A, 6)
		Application fee

## SECTION A: IMPORTANT INFORMATION BEFORE SUBMITTING THIS APPLICATION

- 1) Arrange a pre-consultation meeting with the Program Contact prior to submitting an application in order to determine potential eligibility.
- 2) An application to the ETA Program must be submitted to the City prior to incurring eligible costs.

- 3) All applicants are required to review the detailed City Council approved ETA Program description and terms (including details of eligible and ineligible costs) available at: <u>https://investinhamilton.ca/tools-data/financial-incentives/municipal-programs/erase-tax-assistance-program/</u>
- 4) Confirm that the site subject to the application is located within the Historically Developed Area (HDA) in which this program is made available. The HDA is defined through the ERASE Community Improvement Project Area By-law 23-106 available at: <u>https://www.hamilton.ca/sites/default/files/2023-06/23-106.pdf</u>
- 5) Applications shall include reports, plans, estimates, contracts and other details as may be required to satisfy the City with respect to the eligible costs and conformity of the project with the Environmental Remediation and Site Enhancement (ERASE) Community Improvement Plan and Province of Ontario environmental regulations.
- 6) As part of a complete application, the applicant shall be required to submit an estimate of the postdevelopment assessment for the planned development, prepared by the Municipal Property Assessment Corporation (MPAC) and undertaken at the applicant's expense, **except** where the planned development is one of the following:
  - a) a residential rental building containing six (6) or less units;
  - b) a residential-only condominium development of any scale; or
  - c) a mixed-use building containing a residential condominiums and commercial uses provided the commercial uses are limited to the first two (2) storeys of the building.

**NOTE:** Applicants must contact MPAC directly (<u>products@mpac.ca</u>) to obtain the estimate, when required. Applicants must advise MPAC that the estimate will be provided to the City of Hamilton and as such must contain any necessary disclaimers to ensure the estimate can be provided to, and used by, the City for the purposes of this application, including in public reports to City Council.

- 7) Ensure all required information and supporting documentation is provided as per the checklist contained herein.
- 8) An approval granted under this Program shall be conditional on the Applicant receiving approval from the Minister of Finance for an application under the Province of Ontario's Brownfield Financial Tax Incentive Program (BFTIP) respecting the cancellation of the education portion of property taxes. Approval for the cancellation of the education portion of the property tax increment may be provided by the Minister of Finance on a case-by-case basis. Where an application and approval under the Province's BFTIP will not be sought, the applicant shall be directed to make application under the ERASE Redevelopment Grant (ERG) Program.

SECTION B: APPLICANT INFORMATION (SITE OWNER)							
Name of Registered Property Owner							
Shareholders of Registered Property Owner (including % ownership)							
Mailing Address of Property	Street						
Owner	City		Province	)		Postal Code	
Primary Contact for Property	Name						
Owner	Email			Phone			
Agent for Owner	Name						
(If Applicable)	Email			Phone			
	Has the applicant been convicted of any criminal offence for which a record suspension or pardon has not been granted? (For applicants that are Corporations, this question must be answered on behalf of all principals of the Corporation)						
	Yes No						
Criminal Offences	If Yes, submission of a criminal conviction record check may be required.						
	I,, certify that my answer is true to the question of whether or not I (or the principal(s) of the Corporation) have been convicted of any criminal offence for which a record suspension or pardon has not been granted.						
	Signatur	9:					

	SECTI	ON C: SITE	PROPERTY	INFORM	ATION		
	Municipal Address(s)						
All Property's	Legal Description(s)						
Subject to this Application (the Site)	Roll Number(s)						
	Zoning						
	Total Site Area		ha. (	ac.)	)		
Designated Heritage Buildings	Are there any but the Ontario Heri				of	Yes 🗖	No 🗖
Work Orders	Are there any ou Federal Governr If Yes, ple	itstanding Mu nent orders o ase describe:	n the site?	cial or		Yes 🗖	No 🗖
Existing Buildings	Are there any ex If Yes, ple		gs on the site? (including exis	ting floor a	area):	Yes 🗖	No 🗖
Existing Uses on the Site							

	SECTION D: FINANCIAL DETAILS			
	Current Property Taxes paid annually for all properties?	\$		
Property Taxes	Are any of the properties in tax arrears?		Yes	No
	If Yes, what is the value of the arrears?	\$		
Other Government Grants and Loans	Has, or will, the planned development be the subject of any other financial assistance from the City of Hamilton, Provincial/Federal Governments or related agencies? If Yes, please provide details including value of assista	ance:	Yes 🗖	No 🗖
Other Financial Assistance	Will site remediation costs be partially or wholly funded by an entity other than the registered property owner, such as but not limited to, a previous property owner? If Yes, please provide details including the value of as	sistan	Yes 🗖 ce:	No 🗖

SECTION E: PLANNED DEVELOPMENT DETAILS						
Planned		escription of the planned develop	oment including uses, storeys, number			
Development		etc. Please include detailed plan	s.			
Anticipated	Remediation	Above Grade	Development			
Development	Works Start	Construction	Completion			
Timeframe	Date:	Start Date:	Date:			
Estimated Construction Costs	\$					

		SECTION F	: ENVIRONM	ENTAL C	DETAILS	6			
Name of Environmental Consultant:									
Environmental Consultant	Street								
Mailing Address	City			Province	e		Postal Code		
Qualified Person (QP) Contact	Name								
Information	Email				Phone				
	Has a Phase I Environmental Site Assessment (ESA) been conducted on the site?					Yes		No 🗖	
	Has a Phase II ESA ever been conducted on the site?					Yes		No 🗖	
Environmental Studies	Has a Phase III ESA/Risk Assessment ever been conducted on the site?					Yes		No 🗖	
	Has a Remedial Action Plan/Risk Assessment ever been conducted on the site?					Yes		No 🗖	
	If Yes to any of the above, please ensure a digital copy of the study(s) is provided as part of the application								
		C required unde ned developmen		ation 153	/04 for		Yes		No 🗖
	If No, is an RSC planned to be filed for the site?					Yes		No 🔲	
Record of Site Condition (RSC)	If Yes, please describe the reasons for planning to file an RSC.								

Environmental Site Condition	Describe the known or suspected environmental contamina type of contaminants, extent, causes (brief site use history); above-ground storage tanks, etc.	
	Estimated costs for soil/groundwater remediation? (Not including any costs which would have been required for the development regardless of the presence of contamination)	\$
Estimated Costs	Estimated costs for environmental studies and environmental consultant fees? (Only those costs not already reimbursed under the ERASE Study Grant Program)	\$
	<b>TOTAL ESTIMATED COSTS</b> (Sum of items above)	\$

## SECTION G: SWORN DECLARATION

I/WE HEREBY APPLY for a tax cancellation under the ETA Program.

I/WE HEREBY AGREE to abide by the terms and conditions of the ETA Program as specified in this application and in the City of Hamilton ERASE Community Improvement Plan (please refer to Plan for additional details).

I/WE HEREBY AGREE to enter into an ETA Agreement with the City of Hamilton that specifies the terms and conditions of the tax cancellation.

I/WE HEREBY AGREE to abide by the terms and conditions of the ETA Agreement.

I/WE HEREBY CERTIFY that the information contained in this application is true, correct and complete in every respect and may be verified by the City of Hamilton by such inquiry as it deems appropriate, including inspection of the property for which this application is being made.

I/WE HEREBY AGREE that any work carried out prior to the submission of a complete application to the City is ineligible.

I/WE HEREBY GRANT PERMISSION to the City, or its agents, to inspect my/our property prior to, during, and after environmental remediation, site rehabilitation and project construction.

I/WE HEREBY AGREE that the program for which application has been made herein is subject to cancellation and/or change at any time by the City in its sole discretion, subject to the terms and conditions specified in the Program Description. Participants in the program whose application has been approved will continue to receive tax cancellation, subject to their ETA Agreement.

I/WE HEREBY AGREE that tax cancellation will be calculated and awarded in the sole discretion of the City and that notwithstanding any representation by or on behalf of the City, or any statement contained in the program, no right to any tax cancellation arises until it has been duly authorized, subject to the applicant meeting the terms and conditions of the ETA Program and ETA Agreement. The City is not responsible for any costs incurred by the Owner/Applicant in any way relating to the program, including, without limitation, costs incurred in anticipation of tax cancellation.

I/WE HEREBY GRANT PERMISSION for the City to utilize site and development photos in public reports a	and
promotional materials.	

Dated at the		, this of		,
	(City/Town of)	Day	Month	Year
Name (Owner)	Title	Signature		Date (MM/DD/YY)
Name (Qualified Person)	Title	Signature		Date (MM/DD/YY)
Name (Agent if applicable)	Title	Signature		Date (MM/DD/YY)